

Life Insurance Round Table

Annual Convention

Radisson BLU Mumbai International Airport September 2nd-4th, Pre-Convention, 1st September, 2023





LIFE INSURANCE ROUND TABLE

35th Annual Convention

Together Everyone Achieves More

Radisson BLU Mumbai International Airport

1st September 2023

12 p.m. onwards – Registration & Hotel Check-in followed by Lunch.
4.00 to 4.30 p.m. - TEA BREAK
4.30 to 6.30 p.m. – Free Medical Camp.
6.30 to 7.10 p.m. – STAR TWINKLE STAR MEET & Past President Felicitation.
08.00 to 09.30 p.m. – Dinner

2nd September 2023

06:30 to 08.00 a.m. - Breakfast 08:30 to 09.00 a.m. - Prayer, Inauguration and President's Address 09:00 to 09.40 a.m. – Together Everyone Achieves More-KEYNOTE ADDRESS – Sfurti Sahare 09:40 to 10.20 a.m. - "How the Economic and Crises around Globe can help us sell more Traditional Plans – I". – Anil Jha 10.20 to 10.40 a.m. - TEA BREAK 10:40 to 11.20 a.m. - "How the Economic and Crises around Globe can help us sell more Traditional Plans – II". – Anil Jha 11.20 to 12.00 a.m. - "PERCEPTION SYNC" - Vikas Sherlekar 12.00 to 12.40 a.m. "Social Media: Toolkit for 10X Business Growth" - Ashish Bobade 12.40 to 02.00 p.m. – **LUNCH** 02.00 to 03.00 p.m. - "Closing Strategies to Accelerate Business" - Harish Desai 03.00 to 04.00 p.m. - "My Insurance Business Story" MG Reddy 04:00 to 04.30 a.m. - TEA BREAK 04.30 to 05.00 p.m. - Group Discussion: "Sales Idea Presentation" 05.00 to 05.15 p.m. - " LENDEN CLUB TECHSERVE PRIVATE LIMITED " 08.00 to 09.30 p.m. - Dinner

3rd September 2023

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06:30 to 08.00 a.m. – Breakfast
08:30 to 09.30 a.m. – "Work & Life Balancing" – Dr. Ulhas Kolhatkar.
09:30 to 10.30 a.m. – "Changing Indian Economy and its Effects." – Chandrashekhar Tilak.
10.30 to 10.50 a.m. - TEA BREAK
10:50 to 11.40 a.m. – "What is your Peak in your Life as an Insurance Agent" - Dr. Laxmikant Kasat 11:40 to 12.20 a.m. - Learn the rules & Win the Game: New Underwriting Rules – Shrikant Patki.
12.20 to 01.10 a.m. "How to create your Brand" – Tatyasaheb Shewale.
1.10 to 02.00 p.m. – LUNCH
02.00 to 03.00 p.m. - AI Revolution - Transforming Businesses Forever! - Salil Choudhary
03.00 to 04.00 p.m. - Success Mystery with Concept - Vijay Kumar
04:00 to 04.30 a.m. - TEA BREAK
04.30 to 05.00 p.m. – PANEL DICUSSION: -Multiline Selling-Growing Sales with SWOT Analysis.
08.00 to 09.30 p.m. – Dinner
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4th September 2023

06:30 to 08.20 a.m. - Breakfast

08:30 to 09.30 a.m. – "Consistency is Key to Success" - S. Seetharaman

09:30 to 10.15 a.m. – "NLP better way for Sales" – *Umesh Soman*.

10:15 to 11.00 a.m. – "Doing the IMPOSSIBLE" – *Amber Arondekar*.

11:00 to 11.20 p.m. - Closing Ceremony Sum up and conclude the convention

with National Anthem.



SPEAKERS

Together Veryone Chieves More LIRT - 2023



Meet
Anil Jha
SBA - LIC

Topic:

How the Economic and Banking crises around the Globe can help us sell more of Traditional Plan



Meet
Vikas
Sherlekar
Trainer, SBA – LIC

Topic:

PERCEPTION - SYNC



Meet Harish Desai

Ex-LIC-Development
Officer, Mentor, Trainer,
Coach.

Topic:

Closing Strategies to Accelerate Business.

Together Everyone chieves More LIRT - 2023



Meet
S. Seetharaman

25 Times MDRT, 2 Times COT, Galaxy Club Member

Topic

Consistency is Key to Success



Meet MG Reddy

CLIA, TOT, Corporate Club Member **Topic**

My Insurance Business Story.



Meet Vijay Kumar

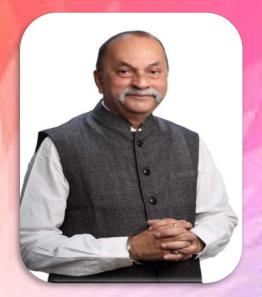
CEO- VK Training
Consultancy.
Master Trainer of Concept
Marketing & Combination.

Topic:

Success Mystery with Concept.

Together Everyone Chieves More

LIRT - 2023



Meet Shrikant Patki

Master of Plan
Combination

Topic:

Learn the Rules & Win the Game:

New Underwriting Rules.



Meet
Amber
Arondekar

A Sales Coach,
An Entrepreneurship
Trainer & Business

Topic

Doing the IMPOSSIBLE.



Meet Sfurti Sahare

Business Coach, 5 X Times TEDx Speaker, National Best Selling Author

Topic:

TEAM Building, Sales and Winning in Team Environment.

Together Everyone Chieves More LIRT - 2023



Meet
Dr. Ulhas
Kolhatkar

MBBS, Diploma in Child Health (DCH), MD-Pediatrics

Topic

Work & Life Balancing.



Meet

Dr. Laxmikant Kasat

TEDx Speaker-Corporate

Trainer- Consultant

Pediatric Surgeon

Topic:

What is your Peak in your Life as an Insurance Agent.



Meet Chandrashekhar Tilak

Ex. CHIEF RISK OFFICER & EXECUTIVE VICE PRESIDENT, NSDL.

Topic:

Changing Indian Economy & it's Effects.

Together Everyone chieves More LIRT - 2023



Meet
Tatyasaheb
Shewale

21 Times M.D.R.T, 9Times COT. Topic:

How to Create your BRNAD.



Meet Umesh Soman

Master Trainer of NLP with ANLP. Chief Zing officer-Zing Corporate Consulting.

Topic

NLP way for better Sales.



Meet
Ashish Bobade

ICF certified Business
Coach.
Expert in Cyber Security
and Artificial
Intelligence.

Topic:

SOCIAL MEDIA: Tool Kit for 10X Business Growth.

Together Everyone chieves More LIRT - 2023



Meet Salil Choudhary

Founder of Net-Bhet E-Learning Solutions. Expert in AI & Digital Marketing.

Topic:

Al Revolution – Transforming Business Forever!

PROFESSIONAL CODE OF ETHICS

Members should be ever mindful that complete compliance with and observance of the Code of Ethics of Life Insurance Round Table is adhere to.

Members shall serve to promote the highest quality standards of LIRT. These standards will be beneficial to the public and the insurance and financial services profession.

Therefore, the members shall

- Always place the best interest of the clients above their own direct or indirect interests.
- Maintain the highest standard of professional competence in order to give the best possible advice to the clients. Hold in the strict confidence and consider as privileged, all business and personal information pertaining to their client's affairs.
- Make full and adequate disclosures of all facts necessary enabling the clients for making the intelligent and right decision.
- Maintain highest level of quality production while observing strict ethical standards.
- Refraining from conduct which would cause the public to lose confidence in LIRT or the insurance industry.
- Refrain from replacement practices, which may be detrimental to the clients.
- Abide by and conform to all the provisions of the laws and regulations: IRDA 2000 (in respect of obligations to the policyholders, provision of rebates and not to indulge in replacement of policies), your own company's Agents Regulations and laws of the land in general applicable to the whole of the country.



LIFE INSURANCE ROUND TABLE